To: The Scheme Creditors (as defined in the Scheme)

To: **The Law Debenture Trust Corporation p.l.c.** as trustee under the 2019 Notes Indenture and the 2024 Notes Indenture

To: **Banque Internationale à Luxembourg S.A.** as registrar, paying agent, transfer agent and authenticating agent under the 2019 Notes Indenture and the 2024 Notes Indenture

To: The Law Debenture Trust Corporation p.l.c. as trustee under the Existing Convertible Bonds Trust Deed

To: KBC Bank NV as paying and conversion agent under the Existing Convertible Bonds Paying and Conversion Agency Agreement

To: Conv-Ex Advisors Limited as calculation agent under Existing Convertible Bonds Calculation Agency Agreement

To: Lucid Issuer Services Limited as Information Agent under the Scheme

To: **Nyrstar NV and Nyrstar Netherlands (Holdings) B.V.**, as Original Existing Convertible Bonds Issuer and Original Existing Notes Issuer, respectively

To: The Guarantors (as defined in the Scheme)

To: Trafigura (as defined in the Scheme)

From: NN2 NEWCO LIMITED

Date: 29 July 2019

Dear Sir or Madam

Scheme of arrangement in respect of NN2 Newco Limited under Part 26 of the Companies Act 2006 (the *Scheme*)

- 1. We refer to the Scheme. Capitalised terms defined in the Scheme shall have the same meaning when used in this letter.
- 2. By an order dated 26 July 2019, the High Court of Justice of England and Wales sanctioned the Scheme
- 3. This is the Scheme Effective Date Notice as contemplated by Clause 3 of the Scheme.
- 4. We hereby confirm that the Scheme Effective Date is 26 July 2019.

This notice and any non-contractual obligations arising out of or in connection with it are governed by English law.

Yours faithfully

For and on behalf of

NN2 Newco Limited