



LIMITED LIABILITY COMPANY ("NAAMLOZE VENNOOTSCHAP")  
Registered Office: Zinkstraat 1, 2490 Balen, Belgium  
Company Number VAT BE 0888.728.945 RPR/RPM Antwerp, division Turnhout

**SHARES AND VOTING RIGHTS**

**EXTRAORDINARY GENERAL MEETING**

to be held on Friday 16 November 2018 at 10:30 a.m.

This overview has been prepared by Nyrstar NV (the "Company") in accordance with article 533bis, §2, b) of the Belgian Companies Code.

On 15 October 2018, the Company has 109,873,001 outstanding ordinary shares.<sup>(1)</sup> Each share gives the right to one vote.

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Note:

<sup>(1)</sup> On 11 July 2016, the Company issued 5% senior unsecured convertible bonds due 2022 (the "2022 Convertible Bonds") for an aggregate principal amount of EUR 115,000,000. The possibility to convert the 2022 Convertible Bonds into new shares of the Company was approved by the extraordinary general shareholders' meeting of the Company held on 17 November 2016. The 2022 Convertible Bonds can be converted into new or existing shares of the Company at any time. The conversion price of the 2022 Convertible Bonds can be adjusted downwards in a number of circumstances, including in the event of an issue of new shares, whereby the new shares are issued at a price that is lower than the applicable market price of the shares at the time of the issue. The current conversion price of the 2022 Convertible Bonds is EUR 9.44 per share. Based on a conversion price of EUR 9.44 per share, if all 2022 Convertible Bonds were converted into new shares in their entirety, 12,182,203 new shares would be issued. If the conversion price is adjusted downwards, this would lead to the issuance of more than 12,182,203 new shares if all of the 2022 Convertible Bonds were to be converted into new shares in their entirety.